

2007 - 2008 DEPENDENT VERIFICATION WORKSHEET



PLEASE COMPLETE THE **FRONT** AND **BACK** OF THIS FORM IN **INK** AND **PRINT** LEGIBLY.
Return completed form, signed tax forms, all schedules and W-2 Forms to the SFS Office.

LAST NAME (LEGAL NAME)		FIRST NAME	MI
STUDENT ID#	E-MAIL ADDRESS		BEST CONTACT PHONE NUMBER

A. FAMILY INFORMATION - List the people in your parent/legal guardian's household from July 1, 2007 to June 30, 2008:

- Write the names of all household members. If you need more space, attach a separate page.

Members of household include:

 - Yourself (even if you do not currently live with your parent/legal guardian(s))
 - Your parent(s) (including stepparent(s) and/or legal guardian(s))
 - Your parent's/legal guardian's other children (even if they do not currently live with your parent/legal guardian(s)) if your parent/legal guardian(s) will provide more than half of their support, or the children would be required to provide parental/legal guardian(s) information when applying for Federal Student Aid
 - Other people, if they live with your parent/legal guardian(s), and your parent/legal guardian(s) provide and will continue to provide more than half of their support
- Write in the name of the college for any household member who will be attending college at least half-time, and will be enrolled in a degree or certificate program, excluding your parent/legal guardian(s), between July 1, 2007 and June 30, 2008.

	Full Name	Age	Relationship to Student	College
1.			Self	Point Loma Nazarene University
2.				
3.				
4.				
5.				
6.				

B. STUDENT TAX FORMS AND INCOME INFORMATION

Have you, the student, filed a 2006 Federal Tax Return, or do you intend to file?

- Yes, I filed taxes. ATTACHED is my **SIGNED** 2006 U.S. Federal Tax Return, all applicable Schedules and W-2 Form(s). (Go to Section D.)
- No, I will not file and I am not required to file a 2006 U.S. Federal Tax Return. (Complete below.)

If "No", list your employer(s) below and any income received in 2006 (if zero, please indicate). Use your W-2 Form(s) or other earnings statements. If you need more space, attach a separate list, indicating any additional source(s) and amount(s) of income.

Source of Income	Amount

C. PARENT(S) TAX FORMS AND INCOME INFORMATION

Have you, the parent, filed a 2006 Federal Tax Return, or do you intend to file?

- Yes, I filed taxes. ATTACHED is my **SIGNED** 2006 U.S. Federal Tax Return, all applicable Schedules and W-2 Form(s). (Go to Section D.)
- No, I will not file and I am not required to file a 2006 U.S. Federal Tax Return. (Complete below.)

If "No", list your employer(s) below and any income received in 2006 (if zero, please indicate). Use your W-2 Form(s) or other earnings statements. If you need more space, attach a separate list, indicating any additional source(s) and amount(s) of income.

Source of Income	Amount

D. TABLE

BOTH STUDENT AND PARENT/LEGAL GUARDIAN must complete the table below. Enter an amount in the appropriate column for all that apply to you and to your parent/legal guardian(s). **If the answer is zero, or the question does not apply, enter "0".**

WORKSHEETS A and B

Student	Items for Calendar Year 2006	Parent(s)
	WORKSHEET A - Earned income credit from IRS Form 1040-line 66a; 1040A-line 40; 1040EZ-line 8a; or Telefile-line L.	
	Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41.	
	Welfare benefits, including Temporary Assistance for Needy Families (<i>TANF</i>). Don't include food stamps or subsidized housing.	
	Social Security benefits received, for all household members as reported in question 90 (or 66 for your parents) of your FAFSA, that were not taxed (such as SSI).	
	WORKSHEET B - Payments to tax-deferred pension and savings plans (<i>paid directly or withheld from earnings</i>), including, but not limited to, amounts reported on the <i>W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S</i> .	
	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28 + 32 or 1040A-line 17.	
	Child support " received " for all children. Don't include foster care or adoption payments.	
	Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.	
	Foreign income exclusion from IRS Form 2555-line 45 or 2555EZ-line 18.	
	Untaxed portions of IRA distributions from IRS Form 1040-lines (<i>15a minus 15b</i>) or 1040A-lines (<i>11a minus 11b</i>). Exclude rollovers. If negative, enter a zero here.	
	Untaxed portions of pensions from IRS Form 1040-lines (<i>16a minus 16b</i>) or 1040A-lines (<i>12a minus 12b</i>). Exclude rollovers. If negative, enter a zero here.	
	Credit for federal tax on special fuels from IRS Form 4136-line 20 - <i>non-farmers only</i> .	
	Housing, food, and other living allowances paid to members of the <i>military, clergy, and others</i> (including cash payments and cash value of benefits).	
	Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	
	Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as Workers' Compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Don't include student aid, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans.	
	Money received or paid on your behalf (e.g. bills), not reported elsewhere on this form.	
\$	← Enter Student Total Here WORKSHEETS A and B Enter Parent Total Here →	\$

WORKSHEET C

Student	Items for Calendar Year 2006	Parent(s)
	WORKSHEET C - Education credits (<i>Hope and Lifetime Learning Tax Credits</i>) from IRS Form 1040-line 50 or 1040A-line 31.	
	Child support you paid because of divorce or separation or as the result of a legal requirement. Do not include support for children in your (or your parent's/legal guardian's) household, as reported in question 90 (or question 66 for your parent/legal guardian(s)) of your FAFSA.	
	Taxable earnings from need-based employment programs, such as Federal Work-Study and need based employment portions of fellowships and assistantships.	
	Student grant and scholarship aid reported to the IRS in your (<i>or your parent's/legal guardian's</i>) adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	
\$	← Enter Student Total Here WORKSHEET C Enter Parent Total Here →	\$

CERTIFICATION STATEMENT

At least one parent/legal guardian must sign in addition to the student.

We, the undersigned, certify that all the information reported to qualify for federal student aid is complete and correct.

STUDENT'S SIGNATURE _____

DATE _____

PARENT/LEGAL GUARDIAN'S SIGNATURE _____

DATE _____

Please Return Completed Form with SIGNED Copies of Your Federal Tax Returns, All Tax Schedules, and W-2 Forms to Your PLNU Regional Center:

PLNU Arcadia
225 E Santa Clara St.
Arcadia, CA 91006
Phone: 626.821.8240
Fax: 626.821.8249

PLNU Bakersfield
5080 California Ave., Ste. 104
Bakersfield, CA 93309
Phone: 661.321.3485 or 3484
Fax: 661.321.3489

PLNU Inland Empire
495 E Rincon St., Ste. 204
Corona, CA 92879
Phone: 951.273.7568
Fax: 951.735.0072

PLNU Mission Valley
4007 Camino del Rio S., Ste. 304
San Diego, CA 92108
Phone: 619.563.2845 or 2849
Fax: 619.563.2898