

2007 - 2008 INDEPENDENT VERIFICATION WORKSHEET



PLEASE COMPLETE THE **FRONT** AND **BACK** OF THIS FORM IN **INK** AND **PRINT** LEGIBLY.
Return completed form, signed tax forms, all schedules and W-2 Forms to the SFS Office.

LAST NAME (LEGAL NAME)		FIRST NAME	MI
STUDENT ID#	E-MAIL ADDRESS		BEST CONTACT PHONE NUMBER

A. FAMILY INFORMATION - List the people in your household from July 1, 2007 to June 30, 2008:

- Write the names of all household members. If you need more space, attach a separate page.
Members of household include:
 - Yourself
 - Your spouse (if married)
 - Your children, if you provide more than half of their support
 - Other people if they live with you, and you provide and will continue to provide more than half of their support
- Write in the name of the college for any household member who will be attending college at least half-time, and will be enrolled in a degree or certificate program, excluding your parent/legal guardian(s), between July 1, 2007 and June 30, 2008.

	Full Name	Age	Relationship to Student	College
1.			Self	Point Loma Nazarene University
2.				
3.				
4.				
5.				
6.				
7.				

B. STUDENT AND SPOUSE TAX FORMS AND INCOME INFORMATION

Please check and follow directions for one of the items below. Both filers and non-filers must sign and attach the appropriate forms to this worksheet.

- Yes, I filed taxes. ATTACHED is my **SIGNED** 2006 U.S. Federal Tax Return, all applicable Tax Schedules and W-2 Form(s).
If married and your spouse filed separately from you, please submit a copy of his/her SIGNED 2006 Federal Tax Return, all applicable Tax Schedules, and W-2 Form(s).
- No, I will not file and I am not required to file a 2006 U.S. Federal Tax Return. (Complete below.)
If "No", list your employer(s) below and any income received in 2006 (if zero, please indicate). Use your W-2 Form(s) or other earnings statements. If you need more space, attach a separate list, indicating any additional source(s) and amount(s) of income.

Source of Income	Amount

PLEASE COMPLETE AND SIGN THE BACK

C. TABLE

BOTH student and spouse (if married) must complete the table below. Enter an amount in the appropriate column for all that apply. **If the answer is zero or the question does not apply, enter "0"**.

WORKSHEETS A and B	
Items for Calendar Year 2006	Student/Spouse
WORKSHEET A - Earned income credit from IRS Form 1040-line 66a; 1040A-line 40a; 1040EZ-line 8a; or Telefile-line L.	
Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41.	
Welfare benefits, including Temporary Assistance for Needy Families (<i>TANF</i>). Don't include food stamps or subsidized housing.	
Social Security benefits received, for all household members as reported in question 90 of your FAFSA that were not taxed (such as SSI).	
WORKSHEET B - Payments to tax-deferred pension and savings plans (<i>paid directly or withheld from earnings</i>), including, but not limited to, amounts reported on the W-2 Form(s) in Boxes 12a through 12d, codes D, E, F, G, H, and S.	
IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28 + 32 or 1040A-line 17.	
Child support " received " for all children. Don't include foster care or adoption payments.	
Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.	
Foreign income exclusion from IRS Form 2555-line 45 or 2555EZ-line 18.	
Untaxed portions of IRA distributions from IRS Form 1040-lines (<i>15a minus 15b</i>) or 1040A-lines (<i>11a minus 11b</i>). Exclude rollovers. If negative, enter a zero here.	
Untaxed portions of pensions from IRS Form 1040-lines (<i>16a minus 16b</i>) or 1040A-lines (<i>12a minus 12b</i>). Exclude rollovers. If negative, enter a zero here.	
Credit for federal tax on special fuels from IRS Form 4136-line 15 - <i>non-farmers only</i> .	
Housing, food, and other living allowances paid to members of the <u>military, clergy, and others</u> (including cash payments and cash value of benefits).	
Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	
Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as Workers' Compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Don't include student aid, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans.	
Money received or paid on your behalf (e.g. bills), not reported elsewhere on this form.	
WORKSHEETS A and B	Enter Total Here → \$

WORKSHEET C	
Items for Calendar Year 2006	Student/Spouse
WORKSHEET C - Education credits (Hope and Lifetime Learning Tax Credits) from IRS Form 1040-line 50 or 1040A-line 31.	
Child support you paid because of divorce or separation or as the result of a legal requirement. Do not include support for children in your household, as reported in question 90 of your	
Taxable earnings from need-based employment programs, such as Federal Work-Study and need based employment portions of fellowships and assistantships.	
Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	
WORKSHEET C	Enter Total Here → \$

CERTIFICATION STATEMENT

I, the undersigned, certify that all the information reported to qualify for federal student aid is complete and correct.

STUDENT'S SIGNATURE

DATE

SPOUSE'S SIGNATURE (if student is married)

DATE

**Return completed form with SIGNED copies of your federal tax returns, all tax schedules and W-2 Forms to:
PLNU Student Financial Services Office, 3900 Lomaland Dr., San Diego, CA 92106, Fax (619) 849-7078**