

# 2009 - 2010 DEPENDENT VERIFICATION WORKSHEET



PLEASE COMPLETE THE **FRONT** AND **BACK** OF THIS FORM IN **INK** AND **PRINT** LEGIBLY.  
Return completed form, signed copies of tax forms, all schedules and W-2 Forms to the SFS Office.

STUDENT'S LAST NAME (LEGAL NAME)		FIRST NAME	MI
STUDENT ID#	E-MAIL ADDRESS		BEST CONTACT PHONE NUMBER

## A. FAMILY INFORMATION - List the people in your parent's household from July 1, 2009 to June 30, 2010

1. WRITE THE NAMES OF ALL HOUSEHOLD MEMBERS as defined below. If you need more space, attach a separate page.

**Members of household include:**

- Yourself (even if you do not currently live with your parent(s))
- Your parent(s) (including stepparent(s))
- Your parent's other children (even if they do not currently live with your parent) if your parent will provide more than half of their support, or the children would be required to provide parental information when applying for Federal Student Aid
- Other people, if they live with your parent, and your parent provide and will continue to provide more than half of their support

2. THEN WRITE IN THE NAME OF THE COLLEGE for any listed household member as defined above who will be attending college at least half-time and will be enrolled in a degree or certificate program between July 1, 2009 and June 30, 2010.

	Full Name	Age	Relationship to Student	College (exclude parents)
1.			Self	Point Loma Nazarene University
2.				
3.				
4.				
5.				
6.				

## B. STUDENT TAX FORMS AND INCOME INFORMATION

Have you, the student, filed a 2008 Federal Tax Return, or do you intend to file?

- Yes, I filed taxes. ATTACHED is my SIGNED 2008 U.S. Federal Tax Return with all applicable Schedules and W-2 Form(s). (Go to Section D)
- No, I will not file and I am not required to file a 2008 U.S. Federal Tax Return, and my income is less than \$8,950. (Complete below)

If "No", list your employer(s) below and any income received in 2008 (if zero, please indicate). Use your W-2 Form(s) or other earnings statements. If you need more space, attach a separate list indicating any additional source(s) and amount(s) of income. ATTACH all applicable 2008 W-2 Forms.

Source(s) of Income	Amount

## C. PARENT(S) TAX FORMS AND INCOME INFORMATION

Have you, the parent, filed a 2008 Federal Tax Return, or do you intend to file?

- Yes, I filed taxes. ATTACHED is my SIGNED 2008 U.S. Federal Tax Return with all applicable Schedules and W-2 Form(s) (Go to Section D)
- No, I will not file and I am not required to file a 2008 U.S. Federal Tax Return, and my income is less than \$8,950. (Complete below)

If "No", list your employer(s) below and any income received in 2008 (if zero, please indicate). Use your W-2 Form(s) or other earnings statements. If you need more space, attach a separate list indicating any additional source(s) and amount(s) of income. ATTACH all applicable 2008 W-2 Forms.

Source(s) of Income	Amount

**D. FINANCIAL INFORMATION**

**BOTH STUDENT AND PARENT** must complete the table below. Enter an amount in the appropriate column for all that apply to you and to your parent(s). **IF THE ANSWER IS ZERO, OR THE QUESTION DOES NOT APPLY, ENTER "0"**.

Financial Information for Calendar Year 2008	YEARLY AMOUNTS FOR:	
	Student	Parent(s)
1. Child support <b>received</b> for all children. Don't include foster care or adoption payments.		
2. Housing, food, and other living allowances paid to members of the <u>clergy, military, and others</u> (including cash payments and cash value of benefits) .		
3. Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.		
4. Other untaxed income or benefits not reported on this form (money received or paid on your behalf (e.g. bills)); list the source below, then the amount in the appropriate column to the right:		
a)		
b)		
c)		
d)		
5. Child support <b>paid</b> because of divorce or separation or as the result of a legal requirement. Do not include support for children listed within household.		
6. Combat pay or special combat pay. Only enter the amount that was taxable and included in the student or parent's adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).		
<b>TOTAL</b>	\$	\$

**CERTIFICATION STATEMENT**

**At least one parent must sign in addition to the student.**

We, the undersigned, certify that all the information reported to qualify for federal student aid is complete and correct.

\_\_\_\_\_  
STUDENT'S SIGNATURE

\_\_\_\_\_  
DATE

\_\_\_\_\_  
PARENT'S SIGNATURE

\_\_\_\_\_  
DATE

Rev. 05/09 md

**Please Return Completed Form with SIGNED Copies of Your Federal Tax Returns with All Tax Schedules, and W-2 Forms to Your PLNU Regional Center:**

**PLNU Arcadia**  
225 E Santa Clara St.  
Arcadia, CA 91006  
Phone: 626.821.8240  
Fax: 626.821.8249

**PLNU Bakersfield**  
5080 California Ave., Ste. 104  
Bakersfield, CA 93309  
Phone: 661.321.3482 or 3484  
Fax: 661.321.3489

**PLNU Inland Empire**  
1255 Magnolia Ave., Ste. 101  
Corona, CA 92879  
Phone: 951.273.7568  
Fax: 951.735.0072

**PLNU Mission Valley**  
4007 Camino del Rio S., Ste. 102  
San Diego, CA 92108  
Phone: 619.563.2845 or 2849  
Fax: 619.563.2898