

## Jeffrey Probst, CFA

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### WORK EXPERIENCE

#### Chandler Asset Management- San Diego, CA

02/12 - Present

##### *Vice President, Portfolio Manager*

- Perform fundamental/technical credit and valuation analysis on current/potential fixed income investments
- Responsible for significant 1-5 year and 1-10 year strategies, consistently outperforming their benchmarks
- Interface with sell side brokers and electronically trade anonymously with buy side firms to achieve best execution
- Perform in-depth analysis of credit curves and credit relationships between issuers
- Responsible for the firm's structured product program, including all analysis, monitoring and trading
- Attend industry-specific conferences and sell side conferences to enhance investment programs
- Review current and future clients' investment policies to determine eligible investments and create compliance rules
- Conduct client regular client meetings as well as a frequent presenter at industry conferences
- Contributing member of the firm's Credit and Sector Allocation committees

#### San Diego State University- San Diego, CA

07/14 - Present

##### *Lecturer- Portfolio Management and Security Analysis, Managerial Economics*

- Create strategies to teach 60-120 students per semester by incorporating current topics to reinforce key concepts
- Build and grade exams, quizzes and homework assignments each semester
- Work with University administration to ensure all requirements and goals are achieved each semester
- Develop individual study plans for students who need additional guidance
- Synthesize student and faculty recommendations to enhance my course structure or content

#### BOFI Federal Bank -San Diego, CA

07/10 - 02/12

##### *Senior Investment Analyst*

- In charge of monthly and quarterly valuation/pricing of a \$600+million portfolio of various fixed income products
- Used Intex modeling to determine non-agency RMBS valuation/cash flows/projected losses
- Worked closely with counterparties on sourcing and analyzing one-off structured deals
- Responsible for producing the securities section of the 10K/Q, approximately 30 pages per quarter
- Created several new, efficient processes that significantly reduced time spent on routine procedures (four days to one day)
- Created and implemented two securities accounting programs (proprietary Excel-based database and TPG Software)

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#### Western Asset Management-Pasadena, CA

02/10 - 05/10

##### *Fund Treasury Administrator- Proprietary Funds*

- Responsible for the accounting and administration of several LLC and CDO accounts within the mutual funds group
- Process the groups' daily subscriptions and redemptions, coordinating the flow of funds to/from the transfer agent

#### University of California-Davis- Graduate School of Mgt/Dept. of Agriculture and Resource Economics

12/05 - 09/08

##### *Teaching Assistant- Financial and Managerial Accounting, Real Estate Economics, Futures and Options Markets*

- Prepared original teaching presentations for each of my three weekly discussion sessions, teaching over 100 students
- Developed curriculum to assist students during class and outside of class during weekly office hours

### EDUCATION

#### University of California-Davis-Masters of Science, Agriculture and Resource Economics-Applied Economics

09/07 - 09/08

#### University of California-Davis-Bachelor of Science, Managerial Economics, Minor in Communication

09/03 - 12/06

#### Chartered Financial Analyst and member of CFA Society of San Diego

2013

### CAREER SPECIFIC SKILLS

- Advanced user of Charles River and Bloomberg AIM order management systems
- Expert user of valuation tools such as Bloomberg and Intex
- Advanced Excel skills, experience in creating complex models using a wide array of functions and programming to increase productivity and reduce the chance of errors
- Work closely with dealers to source/trade large swap trades, maturity extension/name change/etc
- Experienced using data from various indices to perform portfolio attribution and valuation screens
- Experienced analyzing and trading specified pools, CMOs and ABS securities
- Well-versed writer of technical commentary reports and client communication material