

# Tyler M. Bowman

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## Professional Experience

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**ING Capital LLC** – Los Angeles, CA

July 2017 to Present

**Vice President (Associate July 2017 – March 2019)**

- Underwrote new asset-based (ABL) transactions, including LBOs, mergers and acquisitions, recapitalizations and refinancings for public, private and sponsor-owned companies.
- Provide in-depth credit analyses including enterprise valuation and comparable company analysis, historical and projected financial analysis, borrowing base/working capital analysis, market analysis and risk analysis to make loan investment recommendations to risk and senior management.
- Prepare financial models (management, base and downside cases) to determine debt capacity, cash flows and repayment analysis.
- Proactively manage a portfolio of 15+ clients with commitments totaling over \$1 billion.
- Created a comprehensive prospect data base of all syndicated ABL issuers that can be filtered by geography, maturity date, size, sponsor, pricing, industry, etc.
- Lead a variety of special projects including KYC remediation, credit risk mitigation, budget forecasting, internal audits, and the conversion of the ABL trend card form into a new quarterly review report.
- Notable Transactions:
  - Bookrunner for \$3.2 billion in senior secured credit facilities for the recapitalization of Rite Aid Corporation.
  - Bookrunner for \$1.1 billion in senior secured credit facilities for recapitalization of Sothebys, Inc.

**City National Bank** – Los Angeles, CA

June 2015 to July 2017

**Assistant Vice President, Credit Officer**

- Collaborated with business development officers to structure and underwrite large corporate syndicated loans, middle market sponsor finance transactions (unitranche and senior secured first lien debt) and fund finance facilities (capital call lines).
- Prepared all aspects of credit approval packages including underwriting considerations, key risk and mitigants, financial and credit analysis and industry research for leveraged borrowers with revenues of no less than \$250 million.
- Created comprehensive financial models for leveraged buyouts, mergers and acquisitions and recapitalizations.
- Managed and monitored a portfolio of 30 accounts with commitments totaling approximately \$800 million.
- Developed and implemented a new 18-month training program for analysts that included a credit training manual, a one-week orientation with presentations from senior management and guest speakers, on-going quarterly credit training, and a centralized analyst pool to efficiently allocate resources.
- Prepared and presented semi-annual portfolio review reports to senior management.

**Comerica Bank** – Costa Mesa, CA

July 2012 to June 2015

**Relationship Manager I**

- Originated, underwrote and managed senior secured financings and a variety of banking solutions to established Automotive Dealerships.
- Originated three new financings (working capital lines and floor planning facilities) totaling \$150 million in commitments.
- Underwrote \$400 million in new transactions and managed a portfolio of \$50 million in senior secured credit facilities.

**Senior Credit Analyst**

- Completed the Bank's Analyst training program.
- Monitored portfolio loans and assisted four relationship managers with credit and risk analysis on a \$500 million portfolio of senior secured loans.

## Education

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**University of Southern California** – Los Angeles, CA

May 2018

Masters of Business Administration

**Cumulative GPA: 3.72**

**Relevant Coursework:** Corporate Finance, Mergers & Acquisitions, Valuations and Accounting

**Point Loma Nazarene University** – San Diego, CA

May 2012

Bachelor of Arts, Business Administration, Magna Cum Laude

**Cumulative GPA: 3.62**

## Affiliations and Awards

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- Series 63 and 79 Licenses (Active)
- Recipient of City National Bank's Specialty Banking Top Underwriter Award (Q2 2017)
- NCAA Division 1 and NAIA Athlete (Tennis)
- Proficient knowledge of Capital IQ
- Completion of Wall Street Prep's LBO Modeling Course
- Teach financial literacy and planning to underprivileged teenagers on a volunteer basis